

# FORM 2: Request for Designation as Limited Member of Pension Plan

*Family Relations Act, section 72*

(Note: This form is for use in relation to ● a matured pension; ● an unmatured pension in a defined benefit plan; ● an agreement under s. 80(2) of the *Family Relations Act*.)

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**To:** Administrator of pension plan

Name of Plan: \_\_\_\_\_

Address of Plan: \_\_\_\_\_

*(please print)* \_\_\_\_\_

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**From:** Spouse of member *(Note: "spouse" includes a former spouse.)*

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: (home) \_\_\_\_\_ (work) \_\_\_\_\_

Social Insurance No.: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

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**In relation to:** Plan member

Name of member: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: (home) \_\_\_\_\_ (work) \_\_\_\_\_

Social Insurance or Pension Plan Identity Number: \_\_\_\_\_

Employer: \_\_\_\_\_

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**Other required information:**

- Date of marriage \_\_\_\_\_ ● Entitlement Date\* for Spouse: \_\_\_\_\_

\*(Note: This is the date on which the spouse became entitled to an interest in the member's pension in accordance with s. 56 (1) of the *Family Relations Act* (see below).)

- A copy of the separation agreement or court order on which the entitlement date is based\*\*

\*\* (Note: to be attached to or enclosed with this Form.)

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**Request:** I request that I be designated as a limited member of your pension plan.

(If the pension is matured on the date of this request, this will also act as a request for the Plan to administer a benefit split of the pension in accordance with s. 76 (1) of the *Family Relations Act*.)

\_\_\_\_\_  
Signed (*Spouse*)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signed (*Witness to signature of Spouse*)

Name of Witness: \_\_\_\_\_

Address of Witness: \_\_\_\_\_

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*Family Relations Act, section 56:*

- (1) Subject to this Part and Part 6, each spouse is entitled to an interest in each family asset on or after March 31, 1979, when
- (a) a separation agreement,
  - (b) a declaratory judgment under section 57,
  - (c) an order for dissolution of marriage or judicial separation, or
  - (d) an order declaring the marriage null and void
- respecting the marriage is first made.