

FORM 3: Request for Transfer from Unmatured Defined Contribution Plan

Family Relations Act, section 73

To: Administrator of pension plan

Name of Plan: _____

Address of Plan: _____

(please print) _____

From: Spouse of member (Note: "spouse" includes a former spouse.)

Name: _____

Address: _____

Telephone: (home) _____ (work) _____

Social Insurance No.: _____

In relation to: Plan member

Name of member: _____

Address: _____

Telephone: (home) _____ (work) _____

Social Insurance or Pension Plan Identity Number: _____

Employer: _____

Other required information:

- Date of marriage _____ ● Entitlement Date* for Spouse: _____

*(Note: This is the date on which the spouse became entitled to an interest in the member's pension in accordance with s. 56 (1) of the *Family Relations Act* (see below).)

- A copy of the separation agreement or court order on which the entitlement date is based**

** (Note: to be attached to or enclosed with this Form.)

Request: I request that you

- (a) transfer my share of the member's account balance by a transfer that is permitted by s. 33 (2) of the *Pension Benefits Standards Act*, and
- (b) advise me in writing of the information that you require in order to do this.

Signed (*Spouse*)

Date

Signed (*Witness to signature of Spouse*)

Name of Witness: _____

Address of Witness: _____

Family Relations Act, section 56:

- (1) Subject to this Part and Part 6, each spouse is entitled to an interest in each family asset on or after March 31, 1979, when
- (a) a separation agreement,
 - (b) a declaratory judgment under section 57,
 - (c) an order for dissolution of marriage or judicial separation, or
 - (d) an order declaring the marriage null and void respecting the marriage is first made.