

FORM 5: Request in relation to a Matured Pension Divided under an Agreement or Court Order Made Before July 1, 1995

- for Designation as Limited Member, and
- for Payment of Benefits

Family Relations Act, section 76 (4)

To: Administrator of pension plan

Name of Plan: _____
Address of Plan: _____
(please print) _____

From: Spouse of member *(Note: "spouse" includes a former spouse.)*

Name: _____
Address: _____
Telephone: (home) _____ (work) _____
Social Insurance No.: _____ Date of Birth: _____

In relation to: Plan member

Name of member: _____
Address: _____
Telephone: (home) _____ (work) _____
Social Insurance or Pension Plan Identity Number: _____
Employer: _____

Other required information:

- Date of marriage _____ ● Entitlement Date* for Spouse: _____
*(Note: This is the date on which the spouse became entitled to an interest in the member's pension in accordance with s. 56 (1) of the *Family Relations Act* (see below).)
- A copy of the separation agreement or court order on which the entitlement date is based**
** (Note: to be attached to or enclosed with this Form.)

Request: I request that
(a) I be designated as a limited member of your pension Plan, and
(b) you administer the division of the member's matured pension by providing me with separate payment of benefits in accordance with s. 76 (4) of the *Family Relations Act*.

Signed (*Spouse*) _____ Date _____

Signed (*Witness to signature of Spouse*) _____
Name of Witness: _____
Address of Witness: _____

Family Relations Act, section 56:
(1) Subject to this Part and Part 6, each spouse is entitled to an interest in each family asset on or after March 31, 1979, when
(a) a separation agreement, (c) an order for dissolution of marriage or judicial separation, or
(b) a declaratory judgment under section 57, (d) an order declaring the marriage null and void
respecting the marriage is first made.